

**TARRANT COUNTY CULTURAL EDUCATION FACILITIES
FINANCE CORPORATION**

201 MAIN STREET, SUITE 700
FORT WORTH, TEXAS 76102

DIRECTORS

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STEVEN PURVIS

RANDAL L. DEAN
SECRETARY OF THE BOARD

Filed
Tarrant County Clerk

9:47 am, Aug 15 2024

August 15, 2024

Mary Louise Nicholson

County Clerk

by **LMWillis**

NOTICE TO THE COMMISSIONERS COURT OF
TARRANT COUNTY, TEXAS,
OF INTENT TO ISSUE BONDS AND
PROVIDING CERTAIN INFORMATION RELATING THERETO

TO: THE COMMISSIONERS COURT OF TARRANT COUNTY, TEXAS:

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION (the "Issuer"), in accordance with the provisions of Section 221.062 of Chapter 221 of the Texas Health and Safety Code, as amended (the "Act"), hereby submits the following information to the Commissioners Court of Tarrant County, Texas:

The Issuer proposes to issue not more than \$15,000,000 in aggregate principal amount, in one or more series, of its Hospital Revenue Bonds (Hendrick Medical Center) Series 2024A (the "Series 2024A Bonds"), to provide funds to (i) refund the outstanding Issuer's Hospital Revenue Bonds (Hendrick Medical Center) Series 2015 and (ii) pay costs of issuance relating to the Bonds.

The preliminary approval of the issuance of such Series 2024A Bonds was authorized by the Issuer on or about July 19, 2022. The delivery of the Series 2024A Bonds is planned to take place on or about September 3, 2024.

Hendrick Medical Center or an affiliated tax-exempt entity (in any case, the "Hospital System") is the proposed user of the health facilities. The issuance of the Series 2024A Bonds, and the refinancing of health facilities with the proceeds thereof, is necessary to the continued provision of quality health care by the Hospital System.

This Notice of Intent to Issue Bonds is given in and is intended to constitute compliance with the requirements of Section 221.062 of the Act and also is given and delivered pursuant to official action taken by the Board of Directors of the Issuer.

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EDUCATION FACILITIES FINANCE
CORPORATION

By: 
Secretary of The Board

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DESCRIPTION OF HEALTH FACILITIES

SERIES 2015 PROJECT

The proceeds of the Series 2015 Bonds were used to (1) refund certain bonds issued for the benefit of Hendrick Medical Center, (2) fund a deposit to a debt service reserve fund and (3) pay a portion of the costs of issuance.

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